What's New in Dynamics GP 2018?

CRGroup Connections 2017
Workflow Process

GP User

Finance Manager

2nd Level Approver

Final Approver
Vendor Approval Workflow – Dynamics GP 2016/2018

GP User
Vendor Approval Workflow – Dynamics GP 2015/16/18

[Image of Vendor Approval Workflow]

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Vendor Approval Workflow – Dynamics GP 2015/16/18

You have been assigned a task for the Approval by Manager Finance step in the Vendor Approval workflow for Vendor Microsoft Ottawa.

Task Deadline: 10/17/2017 1:12:00 PM
Edit or view the record: MICROSOFT

- Approve
- Reject
- Delegate

Document Type: Vendor Approval
Vendor: Microsoft Ottawa
Vendor ID: MICROSOFT
Class ID: 
Document Name:

<table>
<thead>
<tr>
<th>Vendor Address 1</th>
<th>Vendor Address 2</th>
<th>Vendor City</th>
<th>Vendor Country</th>
<th>Vendor Phone 1</th>
<th>Vendor State</th>
<th>Vendor Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 Queen St</td>
<td></td>
<td>Ottawa</td>
<td></td>
<td>00000000000000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Comments:
Manesh Lakhani, 10/16/2017 2:12:00 AM: Please approve this vendor
Vendor Approval Workflow – Dynamics GP 2016/2018

Microsoft Dynamics GP

Document: MICROSOFT

Approved, can you please setup this vendor as an EFT vendor?

Microsoft Dynamics GP

Document: MICROSOFT

✓ Your approval has been submitted for this workflow step.

Finance Manager
Vendor Approval Workflow – Dynamics GP 2015/16/18

Vendor ID: MICROSOFT
Name: Microsoft Ottawa
Short Name: Microsoft Ottawa
Cheque Name: Microsoft Ottawa

Vendor Approval Workflow:
- Workflow Originated
- Approval by Manager Finance

Workflow Details:
- Step: Workflow Originated
  - Assigned User: Mansoor Lakhani
  - Comments: Submit, 10/16/2017 2:12:25 PM
- Step: Approval by Manager Finance
  - Assigned User: CRG Manager Finance
  - Comments: Please approve this vendor, 10/16/2017 2:25:06 PM
- Step: Approved, can you please set this vendor as an EFT vendor

Status: Active

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Vendor Approval Workflow – Dynamics GP 2015/16/18

OH YEAH! I am on GP2018

GP User
GL Account Workflow – Dynamics GP 18

OH YEAH!
I am on GP2018

GP User

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You have been assigned a task for the Approval step in the General Ledger Account Approval workflow for GL Account 000-1100-00.

Task Deadline: 10/19/2017 2:59:00 PM
Edit or view the record: 000-1100-00

Approve
Reject
Delegate

Document Type: General Ledger Account Approval
Account Number: 000-1100-00
Account Description: Cash - Operating Account
Account Category Number: Cash

Comments:

10/18/2017 3:59:00 PM: please approve
Requisition Workflow – Dynamics GP 2015/16/18

Total $2,500.00
You have been assigned a task for the 10000 or less step in the Purchase Requisition Approval workflow for Purchase Requisition RQ00000000000045.

Task Deadline: 10/23/2017 12:25:00 AM
Edit or view the document: RQ00000000000045

Company: Fabricant, Ltd.

Document Type: Purchase Requisition
Requisition Number: RQ0000000000045
Requested By: sa
Required Date: 4/12/2017
Document Date: 4/12/2017
Document Amount: 2500.00000

<table>
<thead>
<tr>
<th>Item Number</th>
<th>Item Description</th>
<th>Account Number</th>
<th>Quantity Ordered</th>
<th>Unit Cost</th>
<th>Extended Cost</th>
<th>Tax Amount</th>
<th>VendorID</th>
</tr>
</thead>
<tbody>
<tr>
<td>MICROSOFT SURFACE</td>
<td>000-0739-00</td>
<td>1.0000</td>
<td>2500.0000</td>
<td>2500.0000</td>
<td>0.0000</td>
<td>MICROSOFT</td>
<td></td>
</tr>
</tbody>
</table>

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Purchase Order Workflow – Dynamics GP 2015/16/18

New Workflow [Workflow Not Activated]

Type: Standard
PO Number: PO2079
Buyer ID
Date: 4/12/2017

Vendor ID: MANSOOR
Name: Mansoor Lakhani
Currency ID: Z-US$
Receiving Transaction Entry Workflow – Dynamics GP 18

OH YEAH!
I am on GP2018

GP User
You have been assigned a task for the step in the Receiving Transaction workflow for Receipt Number.

Task Deadline:
Edit or view the document:

- Approve
- Reject
- Delegate

Type: Shipment/Shipment/Invoice/In-Transit Inventory
Receipt Number:
Vendor:
Document Date:
Receipt Amount:

<table>
<thead>
<tr>
<th>Account Description</th>
<th>Account Number</th>
<th>Item Number</th>
<th>Item Description</th>
<th>PO Number</th>
<th>Quantity Invoiced</th>
<th>Quantity Shipped</th>
<th>Unit Cost</th>
<th>Extended Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inventory - Retail Parts</td>
<td>000-1300-01</td>
<td>MICROSOFT SURFACE</td>
<td></td>
<td>PO0075</td>
<td>1.0000</td>
<td>1.0000</td>
<td>120.0000</td>
<td>120.0000</td>
</tr>
</tbody>
</table>
Purchasing Workflow – Dynamics GP 2018

Requisition User
Other Workflows – Dynamics GP 2018

Financial
- General Ledger Account Approval
- General Ledger Batch Approval

Sales
- Receivables Batch Approval

Project
- Expense Report Approval
- Timesheet Approval

Payroll
- Employee Profile Approval
- Employee Skills Approval

Requisition User
Customer Inquiry – Transaction by Customer

Dynamics GP 2016

Dynamics GP 2018
Customer Inquiry – Transaction by Document

Dynamics GP 2016

Dynamics GP 2018
Vendor Inquiry – Transaction by Vendor

Dynamics GP 2016

Dynamics GP 2018
Vendor Inquiry – Transaction by Document

Dynamics GP 2016

Dynamics GP 2018
Vendor Inquiry – Transaction by Document

Dynamics GP 2016

- Transaction Entry
- Scheduled Payments
- Manual Payments
- Select Cheques
- Edit Cheque Batch
- Edit Cheque
- Print Cheques
- Post Cheques
- Process Remittance

Dynamics GP 2018

- Transaction Entry
- Scheduled Payments
- Manual Payments
- Build Payment Batch
- Edit Payment Batch
- Edit Vendor Payment
- Print Payments
- Post Payments
- Process Remittance
SmartList Favorites - Unique Password Protection
Questions?
Thank You!

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